

July 20, 2020

Federal/State Time Documentation Do's and Don'ts

PERIODIC CERTIFICATION		
Field	Don'ts	Do's
Period Covered	Although Periodic Certifications must be prepared at least every 6 months, <u>do not</u> indicate July – Dec or Jan – June, if the employee(s) was/were not compensated for the entire period.	Indicate only the months compensated. For example, if the employee was compensated from Aug 18 – Sep 15 at your location, and was then transferred to another location, indicate Aug – Sep only.
Name	When preparing a Periodic Certification, <u>do not</u> write “see attached” and attach the listing of Fed/State funded employees downloaded from MyLAUSD. <u>Do not</u> group employees funded from different programs on the same Periodic Certification.	Complete a Periodic Certification for each program. Group employees who are funded under the same federal or state categorical program on the same certification.
Position		There are cases where positions have different titles than the official title or what is listed in SAP/BTS. Indicate the official title in addition to the non-official title. For example, an employee who is a “ASMT,NONCLSRM,PREP” may also be called a Program Director – both “Director” and “ASMT,NONCLSRM,PREP” may be indicated to avoid confusion.
Program Codes	If filling out a Periodic Certification due to single cost objective, and listing multiple programs, it is not required to indicate the percentage of each programs that the employee is paid.	
Signature	<u>Do not</u> leave the form unsigned.	For a Periodic Certification, do have the responsible supervising official with full knowledge of the activities sign the form.
Date Signed	<u>Do not</u> leave the date blank. <u>Do not</u> date the certification early.	To determine whether the certification was prepared timely, date must be noted. Certification must be dated near the end of the period covered. For example, first semester certification can be dated the last day worked (Dec. 19) or end of the certification period (Dec. 31) or a few days after (Jan. 10), but no later than Jan. 31. The idea is to certify that the employee worked and was paid by the said program after-the-fact.

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MULTI-FUNDED TIME REPORT (MTFR)		
Field	Don'ts	Do's
Programs	<u>Do not</u> leave the program(s) blank.	Do list all programs, regardless of the source. For example, if the employee is paid by S046 (Federal Fund) and 3027 (General Fund), indicate both programs, even though one of the programs is not Federal or State funds.
Hours	<u>Do not</u> reflect budgeted hours.	Do reflect actual hours.
Percentage	<u>Do not</u> leave the percentage(s) blank.	Do total the percentages. The percentages should add up to 100%.
Signature	<u>Do not</u> leave the form unsigned.	For a MTFR, do have the employee <u>and</u> responsible supervising official with full knowledge of the activities sign the form.
Date Signed	<u>Do not</u> leave the date blank. <u>Do not</u> date the certification early.	To determine whether the certification was prepared timely, date must be filled out. Certification must be dated near the end of the period covered. For example, pay period month October cannot be signed Oct. 1 (beginning of the month), but rather Oct. 31 (end of the month) or a few days after (Nov. 2). The idea is to certify that the employee worked and was paid by the said program after-the-fact.